

News from Skyline Global Partners

LLC



Skyline
Global Partners

Skyline Announces Investment in DCRX Infusion

Skyline Global Partners LLC is pleased to announce the close of a control investment in DCRX Infusion on July 16, 2012. DCRX Infusion is a specialty infusion pharmacy focused on providing nutritional support therapies for patients suffering from chronic renal failure, including intradialytic parenteral nutrition (IDPN) and intraperitoneal parenteral nutrition (IPN). The Company compounds and distributes customized nutrition solutions for kidney dialysis patients at treatment centers or the home.

Skyline is privileged to partner in this investment with Robert Funari, an experienced healthcare executive with a successful background in building specialty pharmaceutical companies. Previously, Bob was CEO of Crescent Healthcare and Syncor International. Skyline partnered with Riordan, Lewis & Haden, a leading private equity firm based in Southern California, to provide liquidity for shareholders and growth capital for DCRX Infusion.

More information on DCRX Infusion can be found at: www.dcrxinfusion.com.

About Skyline Global Partners

Skyline Global Partners LLC is a lower middle market private equity firm based in Chicago, Illinois. We focus on buyouts and growth equity investments in the United States and Canada. Skyline targets companies in the healthcare, manufacturing, and business services sectors.

We seek companies that are entrepreneurial, growing and profitable. Skyline believes lower middle market companies to be most representative of these characteristics. We partner with management teams to provide capital and strategic guidance for shareholder value enhancement.

Skyline Overview

Investment Focus

Investment Structures:

- Â· Management Buyouts
- Â· Recapitalizations
- Â· Growth Equity

Investment Criteria:

- Â· Invest \$10-\$30 million in equity
- Â· Revenue of \$20-\$100 million
- Â· EBITDA of \$3-\$15 million
- Â· Strong management team
- Â· Large, growing market
- Â· Product/service with sustainable competitive differentiation/advantage
- Â· Diversified customer/supplier base
- Â· Recurring revenues
- Â· Low capital expenditures

Industries:

- Â· Healthcare
- Â· Manufacturing
- Â· Business Services

Investment Professionals

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Global businesses or those with global aspirations are of significant interest to us. Our worldwide contacts bring a unique set of relationships and strategic value add to the management teams and companies that we partner with and invest in.

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Our investment professionals have 50 years of experience in private equity, investment banking, commercial lending, entrepreneurship, operations, strategy consulting and executive search. We bring this wealth of knowledge to the benefit of our portfolio companies.

More information on Skyline can be found at: www.skylinegp.com.

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