

News From Skyline Global Partners



Skyline Global Partners

Skyline Closes Investment in National Enzyme Company

Skyline Global Partners LLC is pleased to announce the close of a control equity investment in National Enzyme Company (NEC) in October 2015. Financial terms of the transaction were not disclosed.

NEC is the leading global contract manufacturer of enzyme-based vitamin, mineral and supplement products (VMS) serving the health & wellness marketplace. In addition to its contract manufacturing offering, NEC operates two-wholly owned subsidiaries: SORA Laboratories and American Animal Nutrition. SORA Laboratories is an ISO 9001 and ISO 17025 certified laboratory providing full-service analytical, microbiological, and physical testing services to the VMS, industrial and food industries. American Animal Nutrition provides customized vitamin, mineral and supplement solutions to the animal health market segment. Founded in 1945, NEC employs 140 people in Forysth, Missouri.

"The entire team at NEC shares the enthusiasm and excitement of our newly formed partnership with Skyline and Prairie. We've worked hard to create a responsible and sustainable company that has grown exponentially over the last decade. We know that our relationship with Skyline and Prairie will help strengthen our existing commitment to our customers and also help propel us into continued growth and success," said Charlie Amidon, President.

Skyline partnered with Prairie Capital and Management to acquire NEC from its shareholders.

More information on National Enzyme Company may be found at:

www.nationalenzyme.com

About Skyline Global Partners

Skyline Overview

Investment Focus

Investment Structures:

- Management Buyouts
- Recapitalizations
- Growth Equity

Investment Criteria:

- Invest \$10-\$100M in equity
- Revenue of \$10-\$100M
 - EBITDA of \$2-\$15M
- Strong management team
 - Large, growing market
- Product/service with sustainable competitive advantage
- Diversified customers/suppliers
 - Recurring revenues
 - Low capital expenditures

Industries:

- Healthcare
- Manufacturing
- Business Services
 - Software/SaaS
- Consumer Products
- Food/Beverage/Agribusiness

Investment Professionals

Ross Christianson

Partner

rchristianson@skylinegp.com

312-572-9434

[vCard](#)

Christopher Freeburg

Partner

cfreeburg@skylinegp.com

312-572-9433

Skyline Global Partners LLC is a lower middle market private equity firm based in Chicago, Illinois. We focus on buyouts and growth equity investments on a control or minority basis in the United States and Canada. Skyline targets companies in the healthcare, manufacturing, business services, software/SaaS, consumer products, and food/beverage/agribusiness sectors.

We seek companies that are entrepreneurial, growing and profitable. Skyline believes lower middle market companies to be most representative of these characteristics. We partner with management teams to provide capital and strategic guidance for shareholder value enhancement.

Global businesses or those with global aspirations are of significant interest to us. Our worldwide contacts bring a unique set of relationships and strategic value add to the management teams and companies that we partner with and invest in.

Our investment professionals have over 50 years of experience in private equity, investment banking, commercial lending, entrepreneurship, operations, strategy consulting and executive search. We bring this wealth of knowledge to the benefit of our portfolio companies.

More information on Skyline may be found at: www.skylinegp.com

[vCard](#)

Sachin Gupta

Partner

sgupta@skylinegp.com

312-572-9435

[vCard](#)

[Join Our Mailing List!](#)

Skyline Global Partners LLC

2 North LaSalle Street, Suite 1200

Chicago, Illinois 60602