



Skyline Global Partners

Skyline Closes Investment in Quick Weight Loss Centers

Skyline Global Partners LLC is pleased to announce the close of a control equity investment in Quick Weight Loss Centers ("QWLC") on August 22, 2016. Financial terms of the transaction were not disclosed.

QWLC is a leading, multi-state provider of highly differentiated weight loss management services. Through a combined 32 weight loss management clinics in Texas and Florida, QWLC offers a proprietary, retail-based, weight loss program that teaches customers how to lose weight through a nutritional program that is augmented with significant one-on-one, in-person counseling and supplemental product sales. QWLC's nutrition program teaches clients how to eat a well-balanced diet without counting calories or eating pre-packaged food, and high frequency, in-person counseling drives accountability and positive customer outcomes.

"QWLC is excited to partner with Skyline to facilitate the growth of the business and expand to new markets," said Lynn Allen, CEO of Quick Weight Loss Centers. "The Company is positioned very well to address the significant opportunity in the weight loss market. Skyline's investment will allow us to remain laser focused on providing outstanding weight loss products and services for our valued customers."

Skyline partnered with Sentinel Capital Partners and Management to acquire QWLC from its shareholders.

About Skyline Global Partners

Skyline Global Partners LLC is a lower middle market private equity firm based in Chicago, Illinois. We focus on buyouts and growth equity investments on a control or minority ownership basis in the United States and Canada. Skyline targets companies in the healthcare, manufacturing, business services, software/SaaS, consumer products, and food/beverage/agribusiness sectors.

We seek companies that are entrepreneurial, growing and profitable. Skyline believes lower middle market companies to be most representative of these characteristics. We partner with management teams to provide capital and strategic guidance for shareholder value enhancement.

Global businesses or those with global aspirations are of significant interest to us. Our worldwide contacts bring a unique set of relationships and strategic value add to the management teams and companies that we partner with and invest in.

Our investment professionals have over 50 years of experience in private equity, investment banking, commercial lending, entrepreneurship, operations, strategy consulting and executive search. We bring this wealth of knowledge to the benefit of our portfolio companies.

More information on Skyline may be found at: www.skylinegp.com.

Skyline Overview

Investment Focus

Investment Structures:

- Management Buyouts
- Recapitalizations
- Growth Equity

Investment Criteria:

- Invest \$ 10-\$ 100M in equity
- Revenue of \$ 10-\$ 100M
- EBITDA of \$ 2-\$ 15 M
- Strong management team
- Large, growing market
- Product/service with sustainable competitive advantage
- Diversified customers/suppliers
 - Recurring revenues
 - Low capital expenditures

Industries:

- Healthcare
- Manufacturing
- Business Services
- Software/SaaS
- Consumer Products
- Food/Beverage/Agribiz

Investment Professionals

Ross Christianson

Partner

rchristianson@skylinegp.com

312-572-9434

[vCard](#)

Christopher Freeburg

Partner

cfreeburg@skylinegp.com

312-572-9433

[vCard](#)

Sachin Gupta

Partner

sgupta@skylinegp.com

312-572-9435

[vCard](#)

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Skyline Global Partners LLC

2 North LaSalle Street, Suite 1200
Chicago, Illinois 60602