



Skyline Closes Growth Equity Investment in Egg Innovations, LLC

Skyline Global Partners LLC is pleased to announce the close of a growth equity investment in Egg Innovations, LLC on February 15, 2019. Financials terms of the transaction were not disclosed.

Egg Innovations is the largest 100 percent Free Range and Pasture Raised egg company in the United States, with over 1.2 million egg-producing chickens. The Company produces eggs in partnership with family farms across the Midwest and sells them to the largest grocery store chains across the country under the Blue Sky Family Farms brand and into the growing private label category. Egg Innovations produces "Ethical Eggs for the Humane Race" and believes in moving animal welfare forward and bringing family farming back.

More information on Egg Innovations and the Blue Sky Family Farms brand may be found at: www.egginnovations.com and www.blueskyfamilyfarms.com.

Seeking Platforms and Add-Ons

- Specialty Distributors
- Contract Manufacturers
- Nutraceuticals
- Lawn & Garden
- Healthcare Services

About Skyline Global Partners

Skyline Global Partners LLC is a lower middle market private equity firm based in Chicago, Illinois. We focus on buyouts and growth equity investments on a control or minority ownership basis in the United States and Canada. Skyline targets companies in the healthcare, manufacturing, business services, software/SaaS, consumer products, and food/beverage/agribusiness sectors.

We seek companies that are entrepreneurial, growing and profitable in niche industry sectors. Skyline believes lower middle market companies to be most representative of these characteristics. We partner with management teams to provide capital and strategic guidance and we leverage a large network of strategic co-investors, operating partners and executives to assist with growth and shareholder value enhancement post-investment.

Our investment professionals have over 50 years of experience in private equity, investment banking, commercial lending, entrepreneurship, operations, strategy consulting and executive search. We bring this wealth of knowledge to the benefit of our portfolio companies.

More information on Skyline may be found at: www.skylinegp.com.

Firm Overview

Investment Focus

Investment Structures:

- Management Buyouts
- Recapitalizations
- Growth Equity

Investment Criteria:

- Invest \$10-\$100M in equity
- Revenue of \$10-\$100M
- EBITDA of \$2-\$15M
- Strong management team
- Large, growing market
- Product/service with sustainable competitive advantage
 - Diversified customers/suppliers
 - Recurring revenues
- Low capital expenditures

Industries:

- Healthcare
- Manufacturing
- Business Services
- Software/SaaS
- Consumer Products
- Food/Beverage/Agribiz

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