



Investment Focus

Investment Structures:

- Management Buyouts
- Recapitalizations
- Growth Equity

Investment Criteria:

- Invest \$10-\$100M in equity
- Revenue of \$10-\$100M
- EBITDA of \$2-\$15M
- Strong management team
- Large, growing market
- Product/service with sustainable competitive advantage
 - Diversified customers/suppliers
 - Recurring revenues
- Low capital expenditures

Industries:

- Healthcare
- Manufacturing
- Distribution
- Business Services
- Software/SaaS & eCommerce
- Consumer Products
- Food/Beverage/Agriculture

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Skyline Closes Investment in Cosmo's Superior Foods

Skyline Global Partners LLC is pleased to announce the close of a control investment in Cosmo's Superior Foods ("Cosmo's" or the "Company") in December 2023. Financial terms of the transaction were not disclosed.

Cosmo's Superior Foods is a premier formulator and contract manufacturer of ultra-premium treats for pets. The Company's dehydrated and freeze-dried products include its signature chicken jerky, chicken hearts, chicken feet, turkey breast, beef heart jerky, and wild-caught sockeye salmon filet. It primarily serves as a contract manufacturer and private label partner for a wide range of ultra-premium pet treat brands across North America. The Company's products are 100% human-grade, have no additives or preservatives, and are sourced and produced under HACCP guidelines in a USDA inspected and FDA registered facility in the USA. The Company was founded in 2012 and is based in Indianapolis, IN.

Our investment provided liquidity for shareholders and growth capital for the business. The Company is actively seeking add-on acquisitions. More information on Cosmo's may be found at: www.cosmosuperior.com.

Skyline Seeks New Platforms & Add-Ons

- Specialty Distributors
- Contract Manufacturers
- Nutraceuticals, Specialty Ingredients & Functional Foods
- Food & Beverage
- Specialty Fertilizers, Seed & Agricultural Products
- Lawn & Garden Products

About Skyline Global Partners

Skyline Global Partners LLC is a lower middle market private equity firm based in Chicago, Illinois. We focus on buyouts and growth equity investments on a control or minority ownership basis in the United States and Canada. Skyline targets companies in the healthcare, manufacturing, distribution, business services, software/SaaS & eCommerce, consumer products, and food/beverage/agriculture sectors.

We seek companies that are entrepreneurial, growing, and profitable in niche industry sectors. Skyline believes lower middle market companies to be most representative of these characteristics. We partner with management teams to provide capital and strategic guidance and we leverage a large network of strategic co-investors, operating partners, and executives to assist with growth and shareholder value enhancement post-investment.

Our investment professionals have over 70 years of experience in private equity, investment banking, commercial lending, entrepreneurship, operations, strategy consulting, and executive search. We bring this wealth of knowledge to the benefit of our portfolio companies.

More information on Skyline may be found at: www.skylinegp.com.