

News from Skyline Global Partners LLC



Investment Focus

Investment Structures:

- Management Buyouts
- Recapitalizations
- Growth Equity

Investment Criteria:

- Invest \$10-\$100M in equity
- Revenue of \$10-\$100M
- EBITDA of \$2-\$15M
- Strong management team
- Large, growing market
- Product/service with sustainable competitive advantage
- Diversified customers/suppliers
 - Recurring revenues
 - Low capital expenditures

Industries:

- Healthcare
- Manufacturing
- Distribution
- Business Services
- Software/SaaS & eCommerce
- Consumer Products
- Food/Beverage/Agriculture

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Skyline Closes Investment in Workout Anytime

Skyline Global Partners LLC is pleased to announce the close of a minority investment in Workout Anytime (the "Company") in April 2025. Financial terms of the transaction were not disclosed.

Workout Anytime is a leading branded, regionally focused, independently owned fitness club franchisor and operator focused on high-value, low-priced clubs that are open 24/7. The Company has 200 locations in 21 states primarily across the Southeast U.S. where it focuses on secondary and tertiary markets. Its facilities offer a range of services including free weights, cardio and strength equipment, personal training, and group training, along with premium services including sauna, massage, cryotherapy, red light therapy, and tanning. The Company was founded in 1999 and is based in Alpharetta, GA.

Our investment provided liquidity for shareholders and growth capital for the business. Skyline partnered with Peninsula Capital Partners and Management of the largest franchisee to acquire the franchisor. More information on Workout Anytime may be found at: www.workoutanytime.com.

Skyline Seeks New Platforms & Add-Ons

- Specialty Distributors
- Contract Manufacturers
- Nutraceuticals, Specialty Ingredients & Functional Foods
- Food & Beverage
- Environmental Services
- Specialty Fertilizers, Seed & Agricultural Products
- Lawn & Garden Products

About Skyline Global Partners

Skyline Global Partners LLC is a lower middle market private equity firm based in Chicago, Illinois. We focus on buyouts and growth equity investments on a control or minority ownership basis in the United States and Canada. Skyline targets companies in the healthcare, manufacturing, distribution, business services, software/SaaS & eCommerce, consumer products, and food/beverage/agriculture sectors.

We seek companies that are entrepreneurial, growing, and profitable in niche industry sectors. Skyline believes lower middle market companies to be most representative of these characteristics. We partner with management teams to provide capital and strategic guidance and we leverage a large network of strategic co-investors, operating partners, and executives to assist with growth and shareholder value enhancement post-investment.

Our investment professionals have over 70 years of experience in private equity, investment banking, commercial lending, entrepreneurship, operations, strategy consulting, and executive search. We bring this wealth of knowledge to the benefit of our portfolio companies.

More information on Skyline may be found at: www.skylinegp.com.

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