

News from Skyline Global Partners LLC



Investment Focus

Investment Structures:

- Management Buyouts
- Recapitalizations
- Growth Equity

Investment Criteria:

- Invest \$10-\$100M in equity
- Revenue of \$10-\$100M
- EBITDA of \$2-\$15M
- Strong management team
- Large, growing market
- Product/service with sustainable competitive advantage
- Diversified customers/suppliers
- Recurring revenues
- Low capital expenditures

Industries:

- Healthcare
- Manufacturing
- Distribution
- Business Services
- Software/SaaS & eCommerce
- Consumer Products
- Food/Beverage/Agriculture

Investment Professionals

Ross Christianson
Partner

rchristianson@skylinegp.com
312-572-9434
[vCard](#)

Christopher Freeburg
Partner

cfreeburg@skylinegp.com
312-572-9433
[vCard](#)

Sachin Gupta
Partner

sgupta@skylinegp.com
312-572-9435
[vCard](#)

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Skyline Closes Investment in Perimeter Holdings USA

Skyline Global Partners LLC is pleased to announce the close of a control investment in Perimeter Holdings USA (the "Company") in October 2025. Financial terms of the transaction were not disclosed.

Perimeter Holdings USA is a premier platform in the gate, fence and access control industry. The platform was formed by combining two leading regional operators, Salem Westchester LLC, and Riverside Fence Company. The transaction brings together two established market leaders serving residential and commercial customers across New York, Connecticut and New Jersey. The companies operate utilizing seven separate, consumer-facing brands.

Our investment provided liquidity for shareholders and growth capital for the business. Skyline partnered with Kian Capital and Bochi Investments on this transaction.

Skyline Seeks New Platforms & Add-Ons

- Specialty Distributors
- Contract Manufacturers
- Nutraceuticals, Specialty Ingredients & Functional Foods
- Food & Beverage
- Environmental Services
- Specialty Fertilizers, Seed & Agricultural Products
- Lawn & Garden Products

About Skyline Global Partners

Skyline Global Partners LLC is a lower middle market private equity firm based in Chicago, Illinois. We focus on buyouts and growth equity investments on a control or minority ownership basis in the United States and Canada. Skyline targets companies in the healthcare, manufacturing, distribution, business services, software/SaaS & eCommerce, consumer products, and food/beverage/agriculture sectors.

We seek companies that are entrepreneurial, growing, and profitable in niche industry sectors. Skyline believes lower middle market companies to be most representative of these characteristics. We partner with management teams to provide capital and strategic guidance and we leverage a large network of strategic co-investors, operating partners, and executives to assist with growth and shareholder value enhancement post-investment.

Our investment professionals have over 70 years of experience in private equity, investment banking, commercial lending, entrepreneurship, operations, strategy consulting, and executive search. We bring this wealth of knowledge to the benefit of our portfolio companies.

More information on Skyline may be found at:
www.skylinegp.com.

Skyline Global Partners LLC

110 N. Wacker Drive, Suite 2500
Chicago, Illinois 60606

Skyline Global Partners LLC | 110 N. Wacker Drive Suite 2500 | Chicago, IL 60606 US

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